



1074 Folsom Street
San Francisco, CA 94103
www.sfparksalliance.org
(415) 621-3260

Planned Giving Instructions

Thank you for thinking of San Francisco parks and public spaces when planning for your future. To ensure that your gift is credited correctly, please use the following information.

Organization Name & Nonprofit Tax ID

San Francisco Parks Alliance
23-7131784

Contact Information and Current Address

Development Department
San Francisco Parks Alliance
1074 Folsom Street
San Francisco, CA 94103
development@sfparksalliance.org

If you wish to designate your gift to one of our fiscally sponsored partners, clearly state the organization or project name in your estate planning.

You do not have to rewrite your current documents. You simply add an amendment, called a codicil, to your will or living trust. Here is some suggested language you can have your attorney review:

"I give devise and bequeath to San Francisco Parks Alliance (Tax ID 23-7131784), located in San Francisco, California, the sum of _____ dollars (\$ _____) (or state a percentage of your estate, or state a percentage of your estate, or describe real or personal property, including exact location.) for the benefit of its general purposes (or specify the program you wish to support)."

So we can best keep track of your planned gift, please fill out the attached form to your comfort level. Written documentation is helpful, but not mandatory in receiving relevant section(s) of your will. Please note that this is not legally binding in any way. You will still need to work with your estate planner to formally make this gift.



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Bequest Notification Form

Donor Information

Full Legal Name _____

Address _____

City _____ State _____ Zip _____

Phone Number _____ Email _____

Executor Information

Full Legal Name _____

Address _____

City _____ State _____ Zip _____

Phone Number _____ Email _____

Acknowledgment Information

The San Francisco Parks Alliance would like to recognize you and your gift in our publications. Please indicate how you would like to be acknowledged.

- Please list me/our name(s) as _____
- I/we wish to remain anonymous

Bequest Information

The San Francisco Parks Alliance is named as a beneficiary of the following (check all that apply and if willing, include the current estimated value of the asset):

- A section of my will or trust _____
- Retirement or Other Qualified Plan _____
- Life Insurance Policy _____
- Investment or Financial Account _____
- Other Asset _____

Designation

- I request my gift go where needed most, as determined by the San Francisco Parks Alliance.
- I request my gift go to the following fiscally sponsored organization or program: _____

Signature: _____

Date: _____

This form is non-binding and does not constitute a legal promise of any kind.

Please return this form to: San Francisco Parks Alliance at 1074 Folsom Street, San Francisco, CA 94103 or email development@sfparksalliance.org.